



PRESS RELEASE

FOR IMMEDIATE RELEASE

RGP INVESTMENTS WINS TWO FUNDGRADE A+ AWARDS FOR ITS SECTORWISE PORTFOLIOS

Toronto, February 3rd, 2023 - 2022 was a landmark year for **RGP Investments** (RGP). The firm was recognized with two product awards at the annual Fundata FundGrade A+® Awards ceremony held on January 26, 2023. FundGrade A+ trophies are awarded to investment funds that have posted the best risk-adjusted returns and maintained high FundGrade ratings over a full calendar year. SectorWise conservative portfolio & SectorWise growth portfolio were honored, each of them earning a trophy for the second consecutive year, ranking favorably against their peers over a 3-year period.

FUNDGRADE A+® ACHIEVED FOR THE YEAR 2022

SectorWise Portfolio	CIFSC Categories	Fund Count	FundGrade start date	FundGrade calculation date
SectorWise Conservative Portfolio	Global Fixed Income Balanced	465	2019-01-31	2022-12-31
SectorWise Growth Portfolio	Global Equity Balanced	735	2019-01-31	2022-12-31

About RGP Investments

For 25 years, **RGP Investments** has provided its clients with innovative investment solutions. Our team of portfolio managers combines experience, creativity, and a science-based approach to help investors achieve their financial goals. As an investment fund manager specializing in the active management of sectors, we advocate a thoughtful, proven and integrated approach.

The firm is also a signatory to the United Nations Principles for Responsible Investment (PRI) and a member of the Responsible Investment Association for (RIA). Responsible Investing (ESG) is at



the heart of our corporate priorities and our investment philosophy, enabling the firm to establish strategic partnerships and position itself as a leader in the field.

The RGP Investments Funds are not guaranteed, their values change frequently and past performance may not be repeated. Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. RGP Investments Funds are offered through authorized dealers.

For more information:

info@rgpinv.com

Toll-free number: (855) 370-1077

www.rgpinvestments.ca

About the Fundata FundGrade A+® Awards

FundGrade A+® is used with permission from Fundata Canada Inc., all rights reserved. The annual FundGrade A+® Awards are presented by Fundata Canada Inc. to recognize the “best of the best” among Canadian investment funds. The FundGrade A+® calculation is supplemental to the monthly FundGrade ratings and is calculated at the end of each calendar year. The FundGrade rating system evaluates funds based on their risk-adjusted performance, measured by Sharpe Ratio, Sortino Ratio, and Information Ratio. The score for each ratio is calculated individually, covering all time periods from 2 to 10 years. The scores are then weighted equally in calculating a monthly FundGrade. The top 10% of funds earn an A Grade; the next 20% of funds earn a B Grade; the next 40% of funds earn a C Grade; the next 20% of funds receive a D Grade; and the lowest 10% of funds receive an E Grade. To be eligible, a fund must have received a FundGrade rating every month in the previous year. The FundGrade A+® uses a GPA-style calculation, where each monthly FundGrade from “A” to “E” receives a score from 4 to 0, respectively. A fund’s average score for the year determines its GPA. Any fund with a GPA of 3.5 or greater is awarded a FundGrade A+® Award. For more information, see www.FundGradeAwards.com. Although Fundata makes every effort to ensure the accuracy and reliability of the data contained herein, the accuracy is not guaranteed by Fundata.