

INSTRUCTIONS FOR SYSTEMATIC EXCHANGE PROGRAM

	DEALER INFO	RMATI	ON																					
	Advisor Name										Dealer phone number													
	Dealer Name										Dealer Code				Advisor Code									
1.	ACCOUNT TYP	E																						
	New Account	Account RGP Investments Account #								Deal		ller Account #												
2.	CLIENT/ANNU	ITANT	INFO	RMATIC	RMATION					uage Prefere	nce (If no languaç	ge prefe	reference is indicated, Engli		ish will be selected.)				English	nglish			French	
	Please check one							🗅 Ms	s.	Dr.		Occup												
	Last Name									First Nan														
	Social Insurance Number									Date of Birth						day month				nth	year			
	Address																							
	City / Province													Postal Code										
	Home Phone								Employer Phone															
	Email Address																							
3.	SYSTEMATIC I	XCHA	NGE	PROGR	AM -	for aut	tomati	c exch	anges	s allowed b	etween inves	stmen	ts											
	Transfer from one	fund to a	nother fu	ind within t	he san	ne acco	ount			Transferri	ng funds from o	one ac	count t	o another										
	From account #							To account #												_				
	Frequency - check oneImage: Weeklybox only:Image: Every two			o months Quarterly					 = 5	Bi-monthly Differentiation Monthly Differentiation Semi-Annually Differentiation Annually								.						
	Commencement Date: M M			M M D D Y Y Y Y					Second date of the month (if applicable):			D D End date (if applicable			M M M M D			ם כ	D Y Y Y Y					
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SEND THE ORIGINAL OF YOUR DULY SIGNED APPLICATION TO :

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OR FAX YOUR REQUEST TO CIBC MELLON

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